

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** May 21, 2021 5:00 P.M.

**Form:** S-3

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**CIK:** [0001533040](#)

**Company Name:** Phio Pharmaceuticals Corp.

**File Number:** [333-256100](#)